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September 20, 2016

Honorable Shelley C. Chapman
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004

**Re: Lehman Brothers Holdings Inc.
ADR Procedures Order Dated 9/17/09 (the “Order”)
Eightieth Status Report**

Dear Judge Chapman:

The six Tier One Mediators again have requested that we submit this monthly report to the Court (the eightieth) pursuant to Order ¶13 that governs the Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. We will file this report on the docket in advance of today’s omnibus hearing.

A total of 496 ADR Notices have been served in Tiers One and Two. In the 35 days following the last prior report, the Lehman entities closed settlements with the counterparties in two additional ADR matters (both following mediation). Including the \$15.5 million from these new settlements, Lehman Brothers Holdings Inc. and its affiliates who were chapter 11 debtors have now received an aggregate of \$3,160,605,466 new dollars for the various estates through the receivables ADR process. Settlements have been achieved in 449 ADR matters involving 568 counterparties.

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To date, of the 261 ADR matters that have reached the mediation stage and been concluded, 257 have been settled in or subsequent to mediation; only four mediations have terminated and remain in litigation. No additional receivables mediations currently are scheduled.

Respectfully submitted,



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and Certain of Its Affiliates

RLL:mp

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